

B1 (Official Form 1)(04/13)

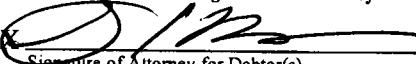
United States Bankruptcy Court District of Nevada		Voluntary Petition																				
Name of Debtor (if individual, enter Last, First, Middle): LV Harmon LLC		Name of Joint Debtor (Spouse) (Last, First, Middle):																				
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):																				
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) 26-0446818		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)																				
Street Address of Debtor (No. and Street, City, and State): c/o Reinhardt LLP, 44 Wall Street, 10th Floor, New York, NY		Street Address of Joint Debtor (No. and Street, City, and State):																				
ZIP Code 10005		ZIP Code																				
County of Residence or of the Principal Place of Business: New York		County of Residence or of the Principal Place of Business:																				
Mailing Address of Debtor (if different from street address):		Mailing Address of Joint Debtor (if different from street address):																				
ZIP Code		ZIP Code																				
Location of Principal Assets of Business Debtor (if different from street address above):		Northeast Corner of Harmon Avenue and Koval Lane Las Vegas, NV 89169																				
<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 33%; vertical-align: top;"> <b>Type of Debtor</b>            (Form of Organization) (Check one box)             <input type="checkbox"/> Individual (includes Joint Debtors)  <i>See Exhibit D on page 2 of this form.</i>   <input checked="" type="checkbox"/> Corporation (includes LLC and LLP)             <input type="checkbox"/> Partnership             <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)         </td> <td style="width: 33%; vertical-align: top;"> <b>Nature of Business</b>            (Check one box)             <input type="checkbox"/> Health Care Business             <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B)             <input type="checkbox"/> Railroad             <input type="checkbox"/> Stockbroker             <input type="checkbox"/> Commodity Broker             <input type="checkbox"/> Clearing Bank             <input checked="" type="checkbox"/> Other         </td> <td style="width: 33%; vertical-align: top;"> <b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box)             <input type="checkbox"/> Chapter 7             <input type="checkbox"/> Chapter 9             <input checked="" type="checkbox"/> Chapter 11             <input type="checkbox"/> Chapter 12             <input type="checkbox"/> Chapter 13               <b>Nature of Debts</b>            (Check one box)             <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."         </td> </tr> <tr> <td colspan="2"> <b>Chapter 15 Debtors</b>            Country of debtor's center of main interests:              Each country in which a foreign proceeding by, regarding, or against debtor is pending:         </td> <td> <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding             <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding         </td> </tr> <tr> <td colspan="2"> <b>Tax-Exempt Entity</b>            (Check box, if applicable)             <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).         </td> <td> <input type="checkbox"/> Debts are primarily business debts.         </td> </tr> </table>			<b>Type of Debtor</b> (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13  <b>Nature of Debts</b> (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."	<b>Chapter 15 Debtors</b> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:		<input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding	<b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).		<input type="checkbox"/> Debts are primarily business debts.											
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<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY																				
<b>Estimated Number of Creditors</b> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 12.5%; text-align: center;"> <input checked="" type="checkbox"/> </td> <td style="width: 12.5%; text-align: center;"> <input type="checkbox"/> </td> </tr> <tr> <td>1-49</td> <td>50-99</td> <td>100-199</td> <td>200-999</td> <td>1,000-5,000</td> <td>5,001-10,000</td> <td>10,001-25,000</td> <td>25,001-50,000</td> <td>50,001-100,000</td> <td>OVER 100,000</td> </tr> </table>		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000	
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<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>													
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B1 (Official Form 1)(04/13)

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): LV Harmon LLC
<b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet)		
Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:
<b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor</b> (If more than one, attach additional sheet)		
Name of Debtor: See Attachment	Case Number:	Date Filed:
District:	Relationship:	Judge:
<b>Exhibit A</b>  (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)		<b>Exhibit B</b>  (To be completed if debtor is an individual whose debts are primarily consumer debts.)  I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).  <b>X</b> _____ Signature of Attorney for Debtor(s) (Date)
<b>Exhibit C</b>  Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?  <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.		
<b>Exhibit D</b>  (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)  <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.  If this is a joint petition:  <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.		
<b>Information Regarding the Debtor - Venue</b> (Check any applicable box)		
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.		
<b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b> (Check all applicable boxes)		
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)		
_____ (Name of landlord that obtained judgment)		
_____ (Address of landlord)		
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).		

B1 (Official Form 1)(04/13)

Page 3

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): LV Harmon LLC
<p><b>Signatures</b></p> <p><b>Signature(s) of Debtor(s) (Individual/Joint)</b> I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><b>X</b> _____ Signature of Debtor</p> <p><b>X</b> _____ Signature of Joint Debtor</p> <p>Telephone Number (If not represented by attorney)</p> <p>Date</p> <p><b>Signature of Attorney*</b>  Signature of Attorney for Debtor(s)</p> <p><u>Gerald M. Gordon, Esq., Nevada Bar No. 229</u> Printed Name of Attorney for Debtor(s)</p> <p>Gordon Silver Firm Name 3960 Howard Hughes Pkwy 9th Floor Las Vegas, NV 89169</p> <p>Address</p> <p>(702) 796-5555 Fax: (702) 369-2666 Telephone Number <u>6/25/14</u> Date</p> <p>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</p> <p><b>Signature of Debtor (Corporation/Partnership)</b> I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><b>X</b> _____ Signature of Authorized Individual Massimiliano Ferruzzi Printed Name of Authorized Individual Authorized Signatory of LV Harmon LLC Title of Authorized Individual <u>6/25/14</u> Date</p>		
<p><b>Signature of a Foreign Representative</b> I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p><b>X</b> _____ Signature of Foreign Representative</p> <p>Printed Name of Foreign Representative</p> <p>Date</p> <p><b>Signature of Non-Attorney Bankruptcy Petition Preparer</b> I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)</p> <p>Address</p> <p><b>X</b> _____ Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.</i></p>		

In re LV Harmon LLC

Case No. \_\_\_\_\_

Debtor

**FORM 1. VOLUNTARY PETITION**  
**Pending Bankruptcy Cases Filed Attachment**

<u>Name of Debtor / District</u>	<u>Case No. / Relationship</u>	<u>Date Filed / Judge</u>
LVH 2 TIC LLC Nevada	Affiliate	06/24/14
LVH 3 TIC LLC Nevada	Affiliate	06/24/14
WAICCS Las Vegas 3 LLC Nevada	Affiliate	06/24/14
WG Las Vegas LLC Nevada	Affiliate	06/24/14

**RESOLUTIONS ADOPTED BY THE SOLE MEMBER AND MANAGER OF  
LV HARMON LLC,  
a Delaware limited liability company**

The undersigned, being the sole member and manager of LV Harmon LLC, a Delaware limited liability company (the “*Company*”), hereby adopts and approves the following resolutions, to be effective as of June 24, 2014:

**CHAPTER 11 FILING OF THE COMPANY**

WHEREAS: The undersigned has reviewed and considered information presented to the undersigned that it believes necessary to evaluate and reach an informed decision, in connection with the Company filing a petition for relief under Chapter 11 of Title 11 of the United States Code (“*Chapter 11*”), in the United States Bankruptcy Court for the District of Nevada (the “*Bankruptcy Court*”).

RESOLVED: The undersigned hereby authorizes and approves the Company filing a petition for relief under Chapter 11 in the Bankruptcy Court.

FURTHER RESOLVED: Massimiliano Ferruzzi (the “*Authorized Person*”) is hereby authorized and directed to execute and file on behalf of the Company the petition for relief under Chapter 11 in the Bankruptcy Court.

FURTHER RESOLVED: The Authorized Person shall be designated as the natural person responsible for carrying out the duties of debtor and debtor-in-possession, including, but not limited to, executing all pleadings and paperwork required to effectuate the reorganization of the Company under Chapter 11 and taking all action incidental thereto. The execution of any document or instrument by the Authorized Person, on behalf of the Company, pursuant to these resolutions shall be conclusive evidence that such action has been authorized and approved by the Company in every respect.

FURTHER RESOLVED: The undersigned authorizes, directs and approves the hiring of the law firm of Gordon Silver to represent the Company in the above-referenced Chapter 11 bankruptcy case, pursuant to the terms and conditions of the Engagement Letter dated June 23, 2014, including the payment of the retainer and advancement of costs, as provided therein.

*(Signature page follows.)*

IN WITNESS WHEREOF, the undersigned, being the sole member and manager, has executed these resolutions to be effective as of the date set forth above.

LV HARMON HOLDINGS LLC,  
a Delaware limited liability company

By:   
Name:  
Title:

**United States Bankruptcy Court  
District of Nevada**

In re LV Harmon LLC

Debtor(s)

Case No.  
Chapter

11

**VERIFICATION OF CREDITOR MATRIX**

I, the Managing Member of LV Harmon LLC of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date:

6/24/14



Massimiliano Ferruzzi, Authorized Signatory of LV Harmon LLC  
Signer/Title

LV HARMON LLC  
C/O REINHARDT LLP,  
44 WALL STREET, 10TH FLOOR,  
NEW YORK, NY 10005

BRENTWOOD CLO, LTD  
13455 NOEL ROAD  
SUITE 800  
DALLAS, TX 75240

EASTLAND CLO, LTD.  
13455 NOEL ROAD,  
SUITE 800  
DALLAS, TX 75240

GLENNEAGLES CLO, LTD.  
13455 NOEL ROAD  
SUITE 800  
DALLAS, TX 75240

GRAYSON CLO LTD  
13455 NOEL ROAD  
SUITE 800  
DALLAS, TX 75240

GREENBRIAR CLO LTD  
13455 NOEL ROAD  
SUITE 800  
DALLAS, TX 75240

HIGHLAND CAPITAL MANAGEMENT  
SERVICES, IN  
13455 NOEL ROAD  
SUITE 800  
DALLAS, TX 75240

HIGHLAND CREDIT OPPORTUNITIES CDO  
LTD.  
13455 NOEL ROAD  
SUITE 800  
DALLAS, TX 75240

HIGHLAND LOAN FUNDING V LTD  
13455 NOEL ROAD  
SUITE 800  
DALLAS, TX 75240

ISTAR CORPORATE COLLATERAL LLC  
180 GLASTONBURY BLVD.  
SUITE 201  
GLASTONBURY, CT 06033

JASPER CLO, LTD.  
13455 NOEL ROAD  
SUITE 800  
DALLAS, TX 75240

LIBERTY CLO LTD  
13455 NOEL ROAD  
SUITE 800  
DALLAS, TX 75240

LOAN FUNDING IV LLC  
13455 NOEL ROAD  
SUITE 800  
DALLAS, TX 75240

LOAN FUNDING VII LLC  
13455 NOEL ROAD  
SUITE 800  
DALLAS, TX 75240

LONGHORN CREDIT FUNDING LLC  
13455 NOEL ROAD  
SUITE 800  
DALLAS, TX 75240

NB DISTRESSED DEBT INVESTMENT  
FUND LIMIT  
190 S LASALLE STREET  
CHICAGO, IL 60603

NB DISTRESSED DEBT MASTER FUND LP  
190 S LASALLE STREET  
CHICAGO, IL 60603

OAK HILL CREDIT OPPORTUNITIES  
FINANCING,  
1114 AVENUE OF THE AMERICAS,  
27TH FLOOR  
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OAK HILL CREDIT PARTNERS II LTD  
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27TH FLOOR  
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FINANCING LT  
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NEW YORK, NY 10036

OHA PARK AVENUE CLO I  
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27TH FLOOR  
NEW YORK, NY 10036

ORIX CORPORATE CAPITAL INC.  
1717 MAIN STREET  
SUITE 1100  
DALLAS, TX 75201

PIONEER FLOATING RATE TRUST  
60 STATE STREET  
BOSTON, MA 02109

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SUITE 800  
DALLAS, TX 75240

ROCKWALL CDO LTD.  
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SUITE 800  
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SANKATY CREDIT OPPORTUNITIES II LP  
JOHN HANCOCK TOWER  
200 CLARENDON STREET  
BOSTON, MA 02116

SANKATY CREDIT OPPORTUNITIES III LP  
JOHN HANCOCK TOWER  
200 CLARENDON STREET  
BOSTON, MA 02116

SANKATY CREDIT OPPORTUNITIES IV LP  
 JOHN HANCOCK TOWER  
 200 CLARENDON STREET  
 BOSTON, MA 02116

SANKATY CREDIT OPPORTUNITIES  
 OFFSHORE MA  
 JOHN HANCOCK TOWER  
 200 CLARENDON STREET  
 BOSTON, MA 02116

SOUTHFORK CLO LTD  
 13455 NOEL ROAD, SUITE 800  
 SUITE 800  
 DALLAS, TX 75240

STRATFORD CLO LTD  
 13455 NOEL ROAD, SUITE 800  
 SUITE 800  
 DALLAS, TX 75240

WESTCHESTER CLO LTD  
 13455 NOEL ROAD, SUITE 800  
 SUITE 800  
 DALLAS, TX 75240

WILMINGTON TRUST, NATIONAL  
 ASSOCIATION  
 ATTN: JEFFREY ROSE  
 50 SOUTH SIXTH STREET  
 SUITE 1290  
 MINNEAPOLIS, MN 55402

A1 NEVADA TIC II LLC  
 40 WALL STREET, 56TH FLOOR  
 NEW YORK, NY 10005

A1 NEVEADA TIC LLC  
 C/O A1 NEVADA HOLDINGS INC.  
 40 WALL STREET, 56TH FLOOR  
 NEW YORK, NY 10005

CLARK COUNTY ASSESSOR  
 C/O BANKRUPTCY CLERK  
 500 S. GRAND CENTRAL PARKWAY  
 BOX 551401  
 LAS VEGAS, NV 89155

CLARK COUNTY TREASURER  
 C/O BANKRUPTCY CLERK  
 500 S. GRAND CENTRAL PARKWAY  
 BOX 551220  
 LAS VEGAS, NV 89155-1220

DAVID L. EATON  
 KIRKLAND & ELLIS LLP  
 300 N. LA SALLE  
 CHICAGO, IL 60654

DEPT. OF EMPLOYMENT, TRAINING &  
 REHAB  
 EMPLOYMENT SECURITY DIVISION  
 500 EAST THIRD STREET  
 CARSON CITY, NV 89713

INTERNAL REVENUE SERVICE  
 P.O. BOX 7346  
 PHILADELPHIA, PA 19101-4734

LV HARMON HOLDINGS LLC  
 C/O MAX FERRUZZI; CIPRIANI  
 110 EAST 42ND STREET, 5TH FLOOR  
 NEW YORK, NY 10007

LVH 2 TIC LLC  
 C/O REINHARDT LLP, 44 WALL STREET  
 10 TH FLOOR  
 NEW YORK, NY 10005

LVH 3 TIC LLC  
 C/O REINHARDT LLP  
 44 WALL STREET, 10TH FLOOR,  
 NEW YORK, NY 10005

NEVADA DEPARTMENT OF TAXATION  
 BANKRUPTCY SECTION  
 555 E. WASHINGTON AVE., # 1300  
 LAS VEGAS, NV 89101

REINHARDT LLP  
 ATTN: ANDREA FIOCCHI  
 44 WALL STREET - 10TH FL  
 NEW YORK, NY 10005

REINHARDT LLP  
 ATTN: SARAH TALLENT  
 44 WALL STREET - 10TH FL  
 NEW YORK, NY 10005

SECURITIES AND EXCHANGE  
 COMMISSION  
 ATTN: SANDRA W. LAVIGNA  
 PACIFIC REGIONAL OFFICE, 11TH FLOOR  
 5670 WILSHIRE BLVD.  
 LOS ANGELES, CA 90036-3648

SIRIUS INVESTMENT (LUX) S.A.R.L  
 49, BOULEVARD ROYAL  
 L-2249 LUXEMBOURG

SKADDEN, ARPS, SLATE, MEAGHER &  
 FLOM  
 ATTN: VAN C. DURRER II  
 300 SOUTH GRAND AVENUE  
 SUITE 3400  
 LOS ANGELES, CA 90071

UNITED STATES ATTORNEY'S OFFICE  
 ATTN: CIVIL PROCESS CLERK  
 333 LAS VEGAS BLVD. SO., STE. 5000  
 LAS VEGAS, NV 89101

UNITED STATES TRUSTEE  
 300 LAS VEGAS BLVD., S.  
 SUITE 4300  
 LAS VEGAS, NV 89101

WAICCS LAS VEGAS 3 LLC  
 C/O REINHARDT LLP, 44 WALL STREET  
 10TH FLOOR  
 NEW YORK, NY 10005

WG LAS VEGAS LLC  
 C/O REINHARDT LLP, 44 WALL STREET  
 10TH FLOOR  
 NEW YORK, NY 10005

WILMINGTON TRUST  
 ATTN: DAVID C. REAMER  
 300 SOUTH GRAND AVENUE  
 SUITE 3400  
 LOS ANGELES, CA 90071

DEPT. OF EMPLOYMENT, TRAINING &  
 REHABILITATION, EMPLOYMENT  
 SECURITY DIV.  
 500 EAST THIRD ST.  
 CARSON CITY, NV 89713

INTERNAL REVENUE SERVICE  
 P.O. BOX 7346  
 PHILADELPHIA, PA 19101-7346

NEVADA DEPARTMENT OF TAXATION  
 BANKRUPTCY SECTION  
 555 E. WASHINGTON AVE., #1300  
 LAS VEGAS, NV 89101

OFFICE OF THE US TRUSTEE  
300 LAS VEGAS BLVD., SOUTH, #4300  
LAS VEGAS, NV 89101